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ABN 50 050 117 023

2 August 2013

Dear Shareholder

#### **NON-RENOUNCEABLE RIGHTS ISSUE – APPENDIX 3B NOTICE**

Lincoln Minerals Limited (**Company**) announced on 31 July 2013 a capital raising by way of one for six pro-rata non-renounceable rights issue that does not require shareholder approval. In accordance with the Listing Rules of the Australian Securities Exchange (**ASX**), the Company is pleased to provide you with the following information about the rights issue.

Each shareholder registered on the Company's register of members at 6.30 pm (Adelaide time) on 12 August 2013 (**Record Date**) with a registered address in Australia & New Zealand (**Eligible Shareholders**) will be entitled to subscribe for one new fully paid ordinary share in the Company for every six ordinary shares held as at the Record Date at a price of \$0.05 per new share. Fractions of shares will be rounded up to the nearest whole number.

In addition to being able to apply for new shares under the rights issue, eligible shareholders who take up their full entitlement under the rights issue will also have the opportunity to apply for additional new shares that are not subscribed for under the rights issue.

**Please note that the Company's shares will be quoted on an 'ex' basis from 6 August 2013, and therefore any of the Company's shares bought on market on and after this date will not be entitled to participate in the rights issue.**

The maximum number of new shares to be issued (excluding the exercise of any unlisted options) is 28,755,744 new shares, which would raise up to approximately \$1,437,787 and would result in total issued shares in the Company of 201,290,212 shares. It is intended that new shares issued as a result of entitlements taken up will be quoted on ASX and will rank equally with existing issued ordinary shares of the Company.

Eligible Shareholders wishing to participate in the Offer should complete the personalised Entitlement and Acceptance Form that will accompany the Offer Document. Shareholders may wish to apply for additional New Shares in the event of a shortfall by completing the appropriate box on the Entitlement and Acceptance Form. Full details on accepting the Offer are included in section 2 of the Offer Document.

Before making a decision whether to subscribe for any of these shares, please carefully read the Offer Document when you receive it. The offer opens on 15 August 2013 and closes at 5.00 pm (Adelaide time) on 29 August 2013.

**From 31 July 2013, the Offer Document will be available to download from both the ASX website (at [www.asx.com.au](http://www.asx.com.au)) and the Company's website (at [www.lincolnminerals.com.au](http://www.lincolnminerals.com.au)), and will subsequently be mailed to eligible shareholders on 15 August 2013.**

The indicative timetable for the rights issue is as follows:

Event	Date
ASX Announcement	31 July 2013
Offer document lodged with ASX	31 July 2013
Appendix 3B lodged with ASX	31 July 2013
Appendix 3B Notice sent to Shareholders	2 August 2013
Shares quoted on 'ex' basis	6 August 2013
Record Date for Offer participation	12 August 2013
Offer document and Entitlement and Acceptance Form despatched to Eligible Shareholders and Opening Date of the Offer	15 August 2013
Proposed Closing Date of the Offer (5.00 pm Adelaide time)	29 August 2013
New Shares quoted on a 'deferred settlement' basis	30 August 2013
ASX advised of any Shortfall	3 September 2013
Proposed date for the issue of New Shares	6 September 2013
Deferred settlement trading ends	6 September 2013
Proposed date for quotation of New Shares	9 September 2013

The timetable is indicative only and the Company reserves the right to vary it at any time without prior notice subject to the Listing Rules and the *Corporations Act 2001* (Cth).

The Offer is fully underwritten to the value of \$1,437,787 by Tigermoth Securities.

The Offer Document includes details of the Offer and it is recommended that you study it carefully and, if you are interested in participating in the Offer, seek independent professional advice.

If you have any queries, please contact the Company on (08) 8274 0243.

Yours sincerely,



Jaroslaw (Jarek) Kopias  
Company Secretary