



LINCOLN MINERALS LIMITED

ABN 50 050 117 023

28 Greenhill Road Wayville South Australia 5034 Australia
Phone: 618 8274 0243 Facsimile: 618 8274 0242

Website: www.lincolnminerals.com.au

Email: info@lincolnminerals.com.au

11 June 2008

The Manager
ASX Announcements

Dear Sir,

Extraordinary General Meeting – 16 July 2008

We refer to the Notice of meeting that was lodged with ASX yesterday.

We have amended the Proxy Form from that which accompanied the Notice. The amended form which is attached will be the one sent out to shareholders.

In addition, due to an advice subsequently received by one of the nominated Directors, Mr George Y Filmeridis, a separate letter advising of his shareholding will also accompany the Notice, and it is attached hereto.

Yours truly,

Peter E Cox
Director and Company Secretary



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TO LODGE A PROXY FORM:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia
Facsimile 61 8 8236 2305

FOR ALL ENQUIRIES CALL:

(within Australia) 1300 365 998
(outside Australia) 61 3 9415 4611

000001 000 LML
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



FOR YOUR VOTE TO BE EFFECTIVE IT MUST BE RECEIVED BY 11.00AM 14 JULY 2008



YOUR SECURITYHOLDER INFORMATION IS AVAILABLE ONLINE, SIMPLY VISIT:
www.investorcentre.com.au

- Review your securityholding
- Update your securityholding

YOUR SECURE ONLINE ACCESS INFORMATION

SRN/HIN: 11234567890

POST CODE: 3030

! FOR SECURITY REASONS IT IS
IMPORTANT THAT YOU KEEP
YOUR SRN/HIN CONFIDENTIAL.

HOW TO COMPLETE THIS PROXY FORM Please read these notes prior to completion of the voting form.

VOTES ON ITEMS OF BUSINESS

Voting 100% of your holding. You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

Voting a portion of your holding. You may indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. The sum of the votes cast on each item or the percentages for and against an item must not exceed your voting entitlement or 100%.

A proxy need not be a securityholder of the Company.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the proportion or number of votes each proxy may exercise, otherwise each proxy may exercise half of the votes. Fractions of votes will be disregarded. A separate Proxy Form should be used for each proxy. You can obtain additional forms by telephoning the company's share registry or you may copy this form. If you lodge two proxies please lodge both forms together.

SIGNING INSTRUCTIONS

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.


If a representative of a corporate securityholder or proxy is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained by telephoning the company's share registry or at www.computershare.com.

LODGEMENT OF A PROXY FORM. This Form (and any Power of Attorney under which it is signed) must be received at an address given above no later than 48 hours before the commencement of the meeting at 11.00am, 16 July 2008. Any Proxy Form received after that time will not be valid for the scheduled meeting.

STEP 1 APPOINT A PROXY TO VOTE ON YOUR BEHALF

I/We being a member/s of Lincoln Minerals Limited hereby appoint

the Chairman of the Meeting OR

 Please leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Extraordinary General Meeting of Lincoln Minerals Limited to be held at The Ridings Room, Adelaide Oval, North Adelaide, South Australia 5006 Australia on 16 July 2008 at 11.00am and at any adjournment of that meeting.

STEP 2 ITEMS OF BUSINESS

! PLEASE NOTE: If you mark the **Abstain** box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

	For	Against	Abstain
1 Appointment of Mr Eng Hoe Lim	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 Appointment of Mr Freddy Kah Hong Chan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 Appointment of Mr George Y Filmeridis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 Removal of Mr Robert A Althoff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 Removal of Mr Peter E Cox	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 Removal of any other Director appointed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies against all items of business.

SIGN SIGNATURE OF SECURITYHOLDER(S) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary



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IND

000001 000 LML
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Change of name and/or address. If your name and/or address is incorrect, please mark this box and make the correction on this form. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes. *Please note, you cannot change ownership of your securities using this form.*



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11 June 2008

Dear Shareholder,

Addendum to Explanatory Memorandum

We refer to page 7 of the Explanatory Memorandum that forms part of the Notice of Extraordinary Meeting to be held on 16 July 2008.

Reference is made in the Explanatory Memorandum to the shareholding of Mr George Y Filmeridis and that as shown on the Share Register as at 10 June 2008 he does not apparently own any shares in the Company.

Mr Filmeridis has subsequently advised that he holds 224,787 shares through Citicorp Nominees Pty Ltd.

Yours truly,

Peter E Cox
Director and Company Secretary

